



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Techcomp (Holdings) LimitedDate Submitted 03/04/2017**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 1298 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>800,000,000</u>          | <u>US\$0.05</u>                            | <u>US\$40,000,000</u>                                    |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>800,000,000</u>          | <u>US\$0.05</u>                            | <u>US\$40,000,000</u>                                    |

(2) Stock code : N/A Description :                     

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

US\$40,000,000

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## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 275,437,000                   | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | 0                             | N/A | N/A                        | N/A                               |
| Balance at close of the<br>month         | 275,437,000                   | N/A | N/A                        | N/A                               |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| <b>1. Share</b>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <b>Option Scheme</b>                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (28/05/2004)                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | 0                         | 0         | 0         | 0      | 0                                                                    | 13,773,000                                                                                |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| <b>2. Share</b>                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| <b>Option Scheme</b>                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (09/06/2011)                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | 0                         | 0         | 0         | 0      | 0                                                                    | 1,700,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| <b>3. N/A</b>                                                                                            |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | 0                                                                    |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | 0                                                                    |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | 0                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | 0                                                                    |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                      | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div>                    |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                                                                                                                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <div> <div>( / / )</div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div> |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                                                                                                                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <div> <div>( / / )</div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div> |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                                                                                                                                                                        |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| <div> <div>( / / )</div> <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> </div> |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                                                                                                                                                                      |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | 0                                                                                                              |
|                                                                                                                                                                                                               |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | 0                                                                                                              |
|                                                                                                                                                                                                               |                                 |                                                 |                                  |                                           | (Other class)                                                                          | 0                                                                                                              |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A                                                                                       |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A                                                                                       |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |



For Main Board and GEM listed issuers

|                               |                                            |                                            |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                            |                                            |  |                                                                                  |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                                  |                                                                                                                   |
|                               | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                                          |                                                                                                                   |
|                               | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                                          |                                                                                                                   |
|                               |                                            |                                            |  | N/A                                                                              |                                                                                                                   |
| 10. Other<br>(Please Specify) | At price : State<br>currency _____         | Class of shares issuable _____<br>(Note 1) |  |                                                                                  |                                                                                                                   |
|                               |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                                  | ( / / )                                                                                                           |
|                               |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                                  | ( / / )                                                                                                           |
|                               |                                            |                                            |  |                                                                                  | N/A                                                                                                               |
| Total E.                      |                                            |                                            |  | (Ordinary shares)                                                                | N/A                                                                                                               |
|                               |                                            |                                            |  | (Preference shares)                                                              | N/A                                                                                                               |
|                               |                                            |                                            |  | (Other class)                                                                    | N/A                                                                                                               |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Sin Sheung Nam, Gilbert

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*