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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

REMOVAL OF SHARES

References are made to the circular (the "Circular") and the notice both dated 27 March 2012 of Techcomp (Holdings) Ltd. (the "Company") in respect of the annual General Meeting to be held on 30 April 2012 and closure period of register of members for the purpose of determining the Members' entitlements to the proposed final dividend to be proposed at the Annual General Meeting. Terms used herein shall have the same meaning defined in the Circular, unless otherwise stated.

SHAREHOLDERS' ENTITLEMENT TO ATTEND AND VOTE AT ANNUAL GENERAL MEETING AND SHAREHOLDERS' ENTITLEMENT TO FINAL DIVIDEND

For the purpose of determination of Shareholders registered under the principal register of members in Bermuda and the branch register of member in Hong Kong, all necessary documents, remittances accompanied by the relevant share certificates in respect of removal of Shares between the two register of members, must be submitted with the Company's branch share registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m., 19 April 2012 (for Hong Kong Shareholders), or with the Company's Singapore Share Transfer Agent, M&C Services Private Limited, at 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906 for registration no later than 5:00 p.m., 19 April 2012 (for Singapore Shareholders).

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Chairman

Hong Kong, 29 March 2012

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*