

Techcomp (Holdings) Ltd

Bermuda Company Registration No: 34778

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MEDIA RELEASE

Techcomp to expand its business with additional S\$11.5 million net proceeds from share placement

- Fully places out 20 million new ordinary shares at S\$0.60 to sophisticated investors
- Proceeds to finance (in part or in full) Group's expansion of its business, including mergers and acquisitions as and when opportunities arise as well as to be used as general working capital
- Strong demand for Techcomp's testing equipment due to stronger consumer awareness of product safety

Singapore – 5 October 2007 – SGX Main board-listed **Techcomp** (Holdings) Ltd (“Techcomp”, “天美控股” or the “Group”), China's leading distributor and manufacturer for proprietary high-technology testing equipment, has today completed its placement of 20 million new ordinary shares in the capital of the Company (the “Placement Shares”) at a price of S\$0.60 each (the “Placement”). The estimated net proceeds from the Placement will amount to approximately S\$11.5 million. The Group intends to use approximately S\$6.0 million to finance (in part or in full) its expansion of its business, including mergers and acquisitions as and when opportunities arise while the remainder will be used for general working capital purposes.

CIMB-GK Securities Pte Ltd (CIMB-GK”) is the Placement Agent. The Placement Shares were mainly allocated and issued to sophisticated investors.

“Techcomp is riding on the China's increasing awareness for health and safety standards. In view of the growing concerns within the global community, the PRC

government is trying to expedite the process and impose stricter standards. Techcomp is selling more testing equipment to government agencies and private enterprises to check for contamination and pollutants. The Placement will provide the Group with additional financial resources to expand our business operations. Going forward, we are very excited with the Group's potential prospects. ”

Mr. Richard Lo Yat Keung (“劳逸强”), President and CEO

The Placement Shares will commence trading on the Main Board of Singapore Exchange Securities Trading Limited at 9.00 am on 8 October 2007.

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About Techcomp (Holdings) Limited

Backed by a strong research team, **Techcomp (Holdings) Limited (“Techcomp”)** is Hong Kong based company led by a strong team of Hong Kong professionals. Techcomp is China's leading manufacturer of highly advanced scientific instruments, with cutting edge technological patents in analytical instruments, life science equipment and laboratory instruments. The **Techcomp** brand of analytical instruments is used in laboratories for diverse industries, ranging from materials analysis and testing to pharmaceuticals, biotechnology, medicine, food and beverage, and to forensics. **Techcomp** has a strong R&D track record and is an original design and original equipment manufacturer for the worlds leading brands of analytical instruments used in research and test applications. **Techcomp's** strong distribution network for a wide range of the world's leading brands of highly advanced analytical equipment is predominantly in China.

For more information, please refer to the corporate website www.techcomp.com.hk

Issued for and on behalf of Techcomp (Holdings) Limited

By Financial PR Pte Ltd

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