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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Listing Document.

TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

NOTICE OF LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Expiry of Bridging Period on 19 January 2012

Sponsor



The board of directors of the Company issues this announcement to provide details of the expiry of the Bridging Period.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk factors” contained in the Listing Document) and the announcements dated 9, 15, 16, 19, 20, 21, 22 and 30 December 2011 issued by the Company before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document and the announcements dated 9, 15, 16, 19, 20, 21, 22 and 30 December 2011 issued by the Company.

The board of directors of the Company issues this announcement to provide details of the expiry of the Bridging Period.

BRIDGING DEALER'S DESIGNATED DEALER IDENTITY NUMBER

As disclosed in the section headed "Listings, Registration, Dealing and Settlement — Bridging Arrangements — Intended arbitrage activities during the Bridging Period" of the Listing Document, upon the Listing and during the Bridging Period (being the 30-day period from and including the Listing Date), the Bridging Dealer (BOCI Securities Limited (and/or its affiliates authorised to carry out arbitrage activities)), on its own account, will seek to undertake arbitrage activities in circumstances as described in that section. The Bridging Dealer has set up a designated dealer identity number 8181 solely for the purposes of carrying out arbitrage trades under the bridging arrangement in Hong Kong, in order to ensure identification and thereby enhance transparency of such trades on the Hong Kong market. Any change in such designated dealer identity number will be disclosed as soon as practicable by way of announcement on both the Hong Kong Stock Exchange and the SGX-ST, and will be posted by the Company on its website. The Bridging Dealer has also set up another designated dealer identity number 8170 which will only be used in emergency and unforeseen situation if the aforesaid identity number for arbitrage trades cannot be used.

EXPIRY OF BRIDGING PERIOD

As disclosed in the section headed "Listings, Registration, Dealing and Settlement — Settlement — Bridging Arrangements" of the Listing Document, the Bridging Period is the 30-day period from and including the Listing Date (21 December 2011). The Bridging Period shall end on 19 January 2012. Upon expiry of the Bridging Period, the bridging arrangements as described in the Listing Document and the role of the Bridging Dealer shall terminate on 19 January 2012.

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Executive Director

Hong Kong, 18 January 2012

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

* *For identification purposes only*