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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of announcement which has been published by Techcomp (Holdings) Limited (the “Company”) on the website of the Singapore Exchange Securities Trading Limited on 10 October 2014.

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Chairman

Hong Kong, 10 October 2014

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*

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UPDATE ON THE USE OF PROCEEDS FROM PLACING OF THE UNLISTED WARRANTS (THE“PLACING”) IN THE CAPITAL OF TECHCOMP (HOLDINGS) LIMITED AND NOTICE OF EXPIRY OF UNLISTED WARRANTS

The Board of Director of Techcomp (Holdings) Limited (the “Company”) refers to the Company’s announcements dated 9 September 2013, 23 September 2013, and 2 October 2013 (collectively, the “**Announcements**”) in relation to the placing of Unlisted Warrants. Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the Announcements.

The Company wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 4.00 p.m. on Wednesday, 1 October 2014; and no Warrants were exercised since its issuance and all rights comprised in the Warrants have lapsed and the Warrants have ceased to be valid for any purpose.

The Company also wishes to announce that the proceeds from the Placing of HK\$203,000, net of the Placing expenses of HK\$262,000, have been fully utilised as the general working capital of the Group including for listing and professional fees.

The above utilisation is in line with the intended uses of the net proceeds set out in the Announcements.

By Order of the Board

Sin Sheung Nam Gilbert
Company Secretary
10 October 2014

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