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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

NOTICE OF LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Bridging Dealer’s designated dealer identity number, recent trading information in respect of the Shares on the SGX-ST and number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Introduction

Sponsor



The board of directors of the Company issues this announcement to provide details of the Bridging Dealer’s designated dealer identity number, recent trading information in respect of the Shares on the SGX-ST and the number of Shares transferred from Singapore to Hong Kong prior to the Listing.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk factors” contained in the Listing Document) and the announcement dated 9 December 2011 issued by the Company before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document and the announcement dated 9 December 2011 issued by the Company.

As at the date of this announcement, the total number of issued Shares is 232,500,000 Shares. Based on the net assets attributable to the Shareholders as at 30 June 2011 (i.e. US\$54,377,000 (approximately HK\$422,509,290), and calculated on the basis of 232,500,000 Shares in issue, the net asset value per Share would be approximately US\$0.234 (approximately HK\$1.818).

BRIDGING DEALER'S DESIGNATED DEALER IDENTITY NUMBER

As disclosed in the section headed “Listings, Registration, Dealing and Settlement — Bridging Arrangements — Intended arbitrage activities during the Bridging Period” of the Listing Document, upon the Listing and during the Bridging Period (being the 30-day period from and including the Listing Date), the Bridging Dealer (BOCI Securities Limited (and/or its affiliates authorised to carry out arbitrage activities)), on its own account, will seek to undertake arbitrage activities in circumstances as described in that section. The Bridging Dealer has set up a designated dealer identity number 8181 solely for the purposes of carrying out arbitrage trades under the bridging arrangement in Hong Kong, in order to ensure identification and thereby enhance transparency of such trades on the Hong Kong market. Any change in such designated dealer identity number will be disclosed as soon as practicable by way of announcement on both the Hong Kong Stock Exchange and the SGX-ST, and will be posted by the Company on its website. The Bridging Dealer has also set up another designated dealer identity number 8170 which will only be used in emergency and unforeseen situation if the aforesaid identity number for arbitrage trades cannot be used.

RECENT TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

As disclosed in the section headed “Listings, registration, dealings and settlement — Investor education — Arrangements involving the Company and the Sponsor” of the Listing Document, the Company and the Sponsor will cooperate to inform the investor community in Hong Kong of, among other things, general information about the Company.

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company's daily closing price and trading volume, for the business days from 6 December 2011 (i.e., the business day immediately following the Latest Practicable Date) to 14 December 2011, being the business day immediately before the date of this announcement:

Date	Day high		Share Price		Closing Price		Trading Volume (Shares)
	S\$	HK\$	Day low	HK\$	S\$	HK\$	
6 December 11	0.395	2.354	0.395	2.354	0.395	2.354	0
7 December 11	0.370	2.205	0.365	2.175	0.370	2.205	50,000
8 December 11	0.405	2.414	0.370	2.205	0.400	2.384	213,000
9 December 11	0.400	2.384	0.395	2.354	0.395	2.354	124,000
12 December 11	0.390	2.324	0.385	2.295	0.390	2.324	40,000
13 December 11	0.390	2.324	0.390	2.324	0.390	2.324	0
14 December 11	0.385	2.295	0.385	2.295	0.385	2.295	28,000

The above trading information is provided for reference purposes only. The trading price of the Shares on the Stock Exchange following the Listing may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed “Risk factors” contained in the Listing Document) and the announcement of the Company dated 9 December 2011 before deciding to invest in the Shares.

INFORMATION ON SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG PRIOR TO THE LISTING

As disclosed in the section headed “Listings, Registration, Dealing and Settlement — Settlement — Special arrangements to facilitate transfers prior to the Listing” of the Listing Document, special arrangements have been made to facilitate transfer of Shares prior to the Listing. In connection with the Listing, the Company will make arrangement for three batch-transfers of Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register prior to the Listing.

The Board has been informed that as at 6:00 p.m. on 15 December 2011, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement:

- the Singapore Transfer Agent has received instructions from Shareholders for the transfer of an aggregate 91,349,000 Shares (representing approximately 39.29% of the Shares in issue) to the Hong Kong Branch Share Register under the first Batch-Transfer, including (i) 25% of the total number of issued Shares that the Controlling Shareholder has instructed (or procured the giving of instructions to) the Singapore Transfer Agent to transfer, as contemplated under the Listing Document; (ii) 4% of the total number of issued Shares that the Bridging Dealer has purchased from Mr. Chan (as vendor) pursuant to the Sale and Repurchase Agreement; and (iii) approximately 10.29% of the total number of issued Shares that some of the existing Shareholders have instructed (or procured the giving of instructions to) the Singapore Transfer Agent to transfer, as contemplated under the Listing Document;
- the 91,349,000 Shares in respect of which the Singapore Transfer Agent has received transfer instructions have been transferred under the first Batch-Transfer;
- all of the 91,349,000 Shares in respect of which the Singapore Transfer Agent has received transfer instructions (representing approximately 39.29% of the total number of issued Shares) under the first Batch-Transfer have been registered on the Hong Kong Branch Share Register and will be available for listing on the Stock Exchange on 21 December 2011; and
- as at 12 December 2011 (final date to submit Withdrawal of Securities Form to CDP and Removal Request Form to the Singapore Transfer Agent of the second Batch-Transfer), an aggregate of 1,409,000 Shares withdrawal request has been received under the second Batch-Transfer (representing approximately 0.61% of total number of issued Shares).

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Executive Director

Hong Kong, 15 December 2011

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

For the purpose of illustration only, US\$ and S\$ are translated into HK\$ at the rate of US\$1.00 = HK\$7.77 and S\$1.00 = HK\$5.96 respectively. No representation is made that any amount of US\$ and S\$ been or could be converted at the above rate or at any rates or at all.

** For identification purposes only*