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Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the Listing Document.

TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

NOTICE OF LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Previous business day trading information in respect of the Shares on the SGX-ST

Sponsor



The board of directors of the Company issues this announcement to provide details of the previous business day trading information in respect of the Shares on the SGX-ST.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk factors” contained in the Listing Document) and the announcements dated 9, 15, 16, 19 and 20 December 2011 issued by the Company before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document and the announcements dated 9, 15, 16, 19 and 20 December 2011 issued by the Company.

As at the date of this announcement, the total number of issued Shares is 232,500,000 Shares. Based on the net assets attributable to the Shareholders as at 30 June 2011 (i.e. US\$54,377,000 (approximately HK\$422,509,290), and calculated on the basis of 232,500,000 Shares in issue, the net asset value per Share would be approximately US\$0.234 (approximately HK\$1.818).

PREVIOUS BUSINESS DAY TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

On 20 December 2011, being the business day immediately before the date of this announcement, the day high price of the Shares on the SGX-ST was S\$0.400 (HK\$2.384), the day low price of the Shares on the SGX-ST was S\$0.390 (HK\$2.324), the closing price of the Shares on the SGX-ST was S\$0.400 (HK\$2.384) and the trading volume of the Shares on the SGX-ST amounted to 149,000 Shares.

Such trading information is provided further to the disclosure in the section headed “Listings, Registration, Dealings and Settlement — Investor Education — Arrangements involving the Company and the Sponsor” of the Listing Document and is for reference purposes only. The trading price of the Shares on the Stock Exchange may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed “Risk factors” contained in the Listing Document) and the announcements of the Company dated 9, 15, 16, 19 and 20 December 2011 before deciding to invest in the Shares.

Dealings in the Shares on the Stock Exchange are expected to commence on 21 December 2011. The Company will release a further announcement on the number of Shares registered on the Hong Kong Branch Share Register in respect of the second and third Batch-Transfers, once such information has been confirmed.

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Executive Director

Hong Kong, 21 December 2011

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

For the purpose of illustration only, US\$ and S\$ are translated into HK\$ at the rate of US\$1.00 = HK\$7.77 and S\$1.00 = HK\$5.96 respectively. No representation is made that any amount of S\$ and US\$ been or could be converted at the above rate or at any rates or at all.

** For identification purposes only*