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香港交易及結算有限公司、香港聯合交易所有限公司、香港中央結算有限公司及新加坡交易所對本粉紅色上市公司購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本粉紅色上市公司購股權要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used herein shall bear the same meanings as those defined in the composite document dated 21 August 2018 (the “Listco Offer Document”) jointly issued by Baodi International Investment Company Ltd and Techcomp (Holdings) Limited.

除文義另有指明外，本粉紅色上市公司購股權要約接納表格所用詞彙與包迪國際投資有限公司及天美(控股)有限公司於二零一八年八月二十一日共同刊發之綜合文件(「上市公司要約文件」)所界定者具有相同涵義。

PINK FORM OF LISTCO OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE LISTCO OPTION OFFER.  
閣下如欲接納購股權要約，請使用本粉紅色上市公司購股權要約接納表格。

TECHCOMP (HOLDINGS) LIMITED  
天美(控股)有限公司\*  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Hong Kong Stock Code: 1298)  
(Singapore Stock Code: T43)  
(香港股份代號：1298)  
(新加坡股份代號：T43)

PINK FORM OF LISTCO OPTION OFFER ACCEPTANCE AND CANCELLATION OF OUTSTANDING SHARE OPTIONS  
註銷尚未行使購股權之粉紅色上市公司購股權要約接納表格

All parts should be completed 每項均須填妥

The company secretary of Techcomp (Holdings) Limited  
6/F., Mita Center, 552-566 Castle Peak Road, Kwai Chung, Kowloon, Hong Kong  
天美(控股)有限公司的公司秘書  
香港九龍葵涌青山道552-566號美達中心6樓

FOR THE CONSIDERATION stated below, the Optionholder named below hereby agree(s) to accept the Listco Option Offer and cancel the number of Share Options specified below subject to the terms and conditions contained herein and in the Listco Offer Document.  
根據本粉紅色上市公司購股權要約接納表格及上市公司要約文件載列之條款及條件，下列購股權持有人謹此同意按下列代價，接納購股權要約以及註銷購股權數目。

To: Techcomp (Holdings) Limited, Deloitte Corporate Finance and the Offeror  
致：天美(控股)有限公司，德勤企業財務及要約人

I (name) 本人(姓名) \_\_\_\_\_ of (address) 寓所(地址) \_\_\_\_\_

hereby accept the Listco Option Offer made by Deloitte Corporate Finance on behalf of the Offeror and agree, for the consideration set out below, to the cancellation of the Share Options granted to me to subscribe for the Shares at the exercise prices set out below.  
請此接納由德勤企業財務代表要約人提出之權要約，並同意按以下載列代價，註銷授予本人按以下行使價認購購股權。

| Exercise price per Share Option<br>每購股權之行使價 | Amount of consideration to be paid for each Share Option<br>每購股權之應付代價額 | Number of underlying Shares in respect of which the Share Option(s) is/are granted<br>已授出購股權所涉及之相關股份數目 |
|---------------------------------------------|------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| S\$0.07港元                                   | HK\$2.861 in cash 現金2.861港元                                            |                                                                                                        |
| S\$0.09港元                                   | HK\$2.745 in cash 現金2.745港元                                            |                                                                                                        |
| S\$0.28港元                                   | HK\$1.643 in cash 現金1.643港元                                            |                                                                                                        |
| HK\$1.16港元                                  | HK\$2.107 in cash 現金2.107港元                                            |                                                                                                        |

Certificate(s) (if any) relating to such Share Option(s) is/are enclosed herewith for Techcomp (Holdings) Limited’s cancellation.  
隨附有關該等購股權之證書(如有)，以供天美(控股)有限公司註銷

Signed by or for and on behalf of the Optionholder in the presence of:  
購股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of the abovementioned Optionholder 上述購股權持有人簽署

Date of submission of this PINK Form of Listco Option Offer Acceptance  
提交本粉紅色上市公司購股權要約接納表格之日期

Notes: 1. Please insert full name and address in **BLOCK CAPITALS**  
2. Insert the total number of Share Options for which the Listco Option Offer is accepted.  
3. If no total number of Share Options is specified or the number of Share Options in this **PINK** Form of Listco Option Offer Acceptance is greater than the number of Share Options held by you, this **PINK** Form of Listco Option Offer Acceptance will be returned to you for correction. Any corrected and valid **PINK** Form of Listco Option Offer Acceptance must be resubmitted and received by the company secretary of the Company on or before the latest time of acceptance of the Listco Option Offer in order for it to be counted towards fulfilling the acceptance condition.  
附註：1. 請以**正楷**填寫全名及地址  
2. 請填上接納購股權要約之購股權總數目。  
3. 倘於本粉紅色上市公司購股權要約接納表格並無指定購股權數目或當中所列之購股權總數目大於 閣下所持有者，則本粉紅色上市公司購股權要約接納表格將退回閣下以作更正。任何已更正及有效之粉紅色上市公司購股權要約接納表格必須於接納購股權要約的最後期限或之前再行提交並送達本公司之公司秘書，否則不可當作已履行接納條件。

\* For identification purpose only 僅供識別

**THIS PINK FORM OF LISTCO OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in doubt as to any aspect of this **PINK** Form of Listco Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Listco Option Offer to the Overseas Optionholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Optionholder, you should obtain appropriate legal advice regarding the implications of the Listco Option Offer in the relevant jurisdictions and/or keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Listco Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions. The Offeror, its beneficial owners and parties acting in concert with any of them, the Company, Deloitte Corporate Finance, or the company secretary of the Company or any of their respective directors and professional advisors or any other parties involved in the Listco Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Listco Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Listco Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Listco Option Offer.

#### HOW TO COMPLETE THIS FORM

Optionholders are advised to read this **PINK** Form of Listco Option Offer Acceptance in conjunction with the Listco Offer Document before completing this **PINK** Form of Listco Option Offer Acceptance. To accept the Listco Option Offer made by Deloitte Corporate Finance on behalf of the Offeror, you should complete and sign this **PINK** Form of Listco Option Offer Acceptance overleaf and forward this **PINK** Form of Listco Option Offer Acceptance, together with the relevant certificate(s) of the Share Options (if any) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, marked "Techcomp (Holdings) Limited – Listco Option Offer" on the envelope, **to the company secretary of the Company at 6/F., Mita Center, 552-566 Castle Peak Road, Kwai Chung, Kowloon, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. on the Listco Offers Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I of the Listco Offer Document are incorporated into and form part of this PINK Form of Listco Option Offer Acceptance.**

#### PINK FORM OF LISTCO OPTION OFFER ACCEPTANCE IN RESPECT OF THE LISTCO OPTION OFFER

**To: The Offeror, the Company and Deloitte Corporate Finance**

1. My/our execution of this **PINK** Form of Listco Option Offer Acceptance shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my irrevocable acceptance of the Listco Option Offer made by Deloitte Corporate Finance on behalf of the Offeror, as contained in the Listco Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share Options specified in this form, provided that if no such number is specified or a greater number is specified than I am registered as the Optionholder of, this **PINK** Form of Listco Option Offer Acceptance will be returned to me for correction;
  - (b) my irrevocable instruction and authority to each of the Offeror and/or Deloitte Corporate Finance and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Listco Option Offer, by ordinary post at my risk to the person and the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of Optionholders as soon as possible but in any event within seven Business Days of the date of the receipt of all the relevant documents by the company secretary of the Company to render the acceptance under the Listco Option Offer complete and valid;  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Share Options.)*  
**Name:** (in block letters) \_\_\_\_\_  
**Address:** (in block letters) \_\_\_\_\_
  - (c) my irrevocable instruction and authority to each of the Offeror and/or Deloitte Corporate Finance and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Listco Option Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my Share Options tendered for acceptance of the Listco Option Offer;
  - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered for acceptance under the Listco Option Offer, together with all rights attached thereto with effect from the date on which the Listco Option Offer is made;
  - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Deloitte Corporate Finance and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
  - (f) my irrevocable instruction and authority to the Offeror and/or Deloitte Corporate Finance or their respective agent(s) to collect from the company secretary of the Company on my behalf the cheque for the amount due to me in accordance with, and against surrender of, the relevant certificate(s) of the Share Options (if any) and/or any other documents of title, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the Share Options (if any) and/or any other documents of title subject to the terms and conditions of the Listco Option Offer as if it/they were certificate(s) of the Share Options and/or any other documents of title delivered to the company secretary of the Company together with this **PINK** Form of Listco Option Offer Acceptance.
2. I understand that acceptance of the Listco Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror and Deloitte Corporate Finance that (i) the number of Share Options specified in this **PINK** Form of Listco Option Offer Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date on which the Listco Option Offer is made and that such Optionholders will surrender all of his/her existing rights, if any, in respect of the Share Options; and (ii) I have not taken or omitted to take any action which will or may result in the Company, the Offeror, Deloitte Corporate Finance or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Listco Option Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the Listco Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Listco Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I authorise and request you to return to me my relevant certificate(s) (if any) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **PINK** Form of Listco Option Offer Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Optionholders.
4. I enclose (if any) the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Share Options which are to be cancelled on the terms and conditions of the Listco Option Offer. I understand that no acknowledgement of receipt of any **PINK** Form of Listco Option Offer Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to you that I am the registered holder of the Share Options specified in this **PINK** Form of Listco Option Offer Acceptance. I have the full right, power and authority to accept the Listco Option Offer in respect of the Share Options tendered.
6. I warrant to the Offeror and the Company that I have satisfied the laws of the jurisdiction where my address is stated in the register of Optionholders in connection with my acceptance of the Listco Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to the Offeror and the Company that I shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my address is located as set out in the register of Optionholders in connection with my acceptance of the Listco Option Offer.
8. I acknowledge that, save as expressly provided in the Listco Offer Document and this **PINK** Form of Listco Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

**本粉紅色上市公司購股權要約接納表格乃重要文件，請即處理。**閣下如對本粉紅色接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外購股權持有人提出上市公司購股權要約或會受有關司法管轄區之法例所禁止或影響。倘閣下為海外購股權持有人，則應自行就有關上市公司購股權要約於相關司法管轄區之影響徵詢適當之法律意見，或瞭解及遵守任何適用法例或監管規定。閣下如欲接納上市公司購股權要約，則有責任自行確保就此全面遵守所有有關司法管轄區之法例及法規，包括但不限於取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。閣下亦須全面負責支付閣下就相關司法管轄區應付之任何轉讓費或其他稅項及徵費。要約方、其實益擁有人及與其一致行動的人士、本公司、德勤企業財務、或公司秘書或彼等各自之任何董事及專業顧問及所有涉及上市公司購股權要約之人士以及彼等各自之任何代理人均有權就閣下可能須付之任何稅項獲閣下全面彌償及毋須就此承擔任何責任。閣下接納上市公司購股權要約將被視為構成閣下保證，表示閣下根據一切適用法例及法規獲准收到及接納上市公司購股權要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。閣下決定是否接納上市公司購股權要約時，應諮詢專業意見。

#### 本表格填寫方法

購股權持有人務請先一併閱讀本粉紅色上市公司購股權要約接納表格及綜合文件後始填寫本粉紅色接納表格。閣下如欲接納德勤企業財務代表要約所做出的上市公司購股權要約，應填妥及簽署本粉紅色上市公司購股權要約接納表格之背頁，然後將本粉紅色上市公司購股權要約接納表格並連同載明在該購股權下閣下擬接納上市公司購股權要約之購股權數目之有關購股權證書(如有)及／或任何其他所有權文件(及／或任何就此所需之一份或多份令人信納之彌償保證)須盡快以郵遞或以專人送交公司秘書，地址為香港九龍葵涌青山道552-566號美達中心6樓，信封面請註明「天美(控股)有限公司購股權要約」，惟無論如何須於截止日期下午四時正(或要約方根據收購守則可能釐定並公佈之較後日期及／或時間)前送達。綜合文件附錄一所載之條文已載入本粉紅色上市公司購股權要約接納表格，並構成其中一部分。

#### 上市公司購股權要約之粉紅色接納表格

致：要約方、貴公司及德勤企業財務

1. 本人一經簽署本粉紅色上市公司購股權要約接納表格(不論該表格是否已註明日期)，本人之承繼人及受讓人將受此約束，並表示：
  - (a) 本人不可撤回地接納由德勤企業財務代表要約人提出並載於綜合文件的上市公司購股權要約以收取代價，按綜合文件及本表格所載有關條款及條件收購本表格上所填購股權數目；唯倘如並無指定購股權數目或當中所列之購股權數目大於本人所持有者，則此粉紅色公司購股權要約接納表格將退回本人以作更正。
  - (b) 本人不可撤回地指示及授權要約方及／或德勤企業財務及／或彼等各自之代理，各自就本人根據上市公司購股權要約之條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式向本人開出劃線支票，然後盡快惟無論如何於公司秘書接獲一切有關文件致使上市公司購股權要約項下之接納為完整及有效之日起計七個營業日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按購股權持有人名冊所示登記地址以平郵方式寄予本人或吾等當中名列首位者(如屬聯名登記購股權持有人)，郵誤風險概由本人承擔：  
(倘收取支票之人士並非相關購股權之登記持有人，則請在本欄填上該名人士之姓名及地址。)  
姓名：(請用正楷填寫) \_\_\_\_\_  
地址：(請用正楷填寫) \_\_\_\_\_
  - (c) 本人不可撤回地指示及授權要約方及／或德勤企業財務及／或彼等任何一方可能指定之有關人士，各自代表本人填妥及簽署任何有關本人／吾等接納上市公司購股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人提交接納上市公司購股權要約之購股權轉歸要約方及／或其可能指定之有關人士所有；
  - (d) 本人承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據上市公司購股權要約提交接納之購股權連同其附帶之所有權利註銷並自作出上市公司購股權要約當日起生效；
  - (e) 本人同意追認要約方及／或德勤企業財務及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本粉紅色上市公司購股權要約接納表格所載任何權利時可能作出或進行之各種行動或事宜；及
  - (f) 本人不可撤回地指示及授權要約方及／或德勤企業財務或彼等各自之代理，代表本人將相關之授出購股權證書(如有)及／或任何其他所有權文件交回公司秘書，憑此向公司秘書領取該授出購股權證書應付予本人款項之支票，且授權及指示公司秘書根據上市公司購股權要約之條款及條件持有該授出購股權證書(如有)及／或任何其他所有權文件，猶如該授出購股權證書及／或任何其他所有權文件已連同本粉紅色上市公司購股權要約接納表格一併送交公司秘書。
2. 本人明白本人接納上市公司購股權要約，將被視為構成本人向要約方及德勤企業財務聲明及保證(i)本粉紅色上市公司購股權要約接納表格所註明購股權數目將不附帶一切留置權、申索權、押記、衡平權、產權負擔或任何性質之其他第三方權利，並連同於提出上市公司購股權要約當日或之後於現在或之後附帶或累算之一切權利，而該購股權持有人將交出其有關購股權之所有現有權利(如有)；及(ii)本人並無採取或不採取任何行動而將或可能致使 貴公司、要約方、德勤企業財務或任何其他人士違反任何地區與上市公司購股權要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納上市公司購股權要約(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
3. 倘按上市公司購股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人授權並懇請閣下將本人之相關證書(如有)及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)連同已正式註銷之本粉紅色上市公司購股權要約接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按購股權持有人名冊所示登記地址寄予本人，郵誤風險概由本人承擔。
4. 本人茲附上本人持有之全部或部分購股權之相關證書(如有)及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之任何彌償保證)，按上市公司購股權要約之條款及條件註銷有關購股權。本人明白任何交回之粉紅色上市公司購股權要約接納表格、證書及／或過戶收據及／或其他所有權文件(及／或就此所需並令人信納之彌償保證)概不獲發收據。本人亦瞭解所有文件將以平郵方式寄發且一切郵誤風險概由本人自行承擔。
5. 本人向閣下保證及聲明，本人為本粉紅色接納表格所註明登記購股權持有人。本人有十足權利、權力及授權就所提交之購股權接納上市公司購股權要約。
6. 本人向要約方及 貴公司保證，本人已遵守在購股權持有人名冊上載列本人地址所在司法權區關於本人接納上市公司購股權要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
7. 本人向要約方及 貴公司保證，本人須就支付在購股權持有人名冊上載列本人地址所在司法權區關於本人接納上市公司購股權要約方面應付之任何轉讓稅或其他稅項或徵費承擔全部責任。
8. 本人知悉，除文件及本粉紅色上市公司購股權要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

# PERSONAL DATA

## Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Deloitte Corporate Finance and the company secretary of the Company in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

### 1. Reasons for the collection of your personal data

To accept the Listco Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Listco Option Offer.

### 2. Purposes

The personal data which you provide on this **PINK** Form of Listco Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this PINK Form of Listco Option Offer Acceptance and the Listco Offer Document;
- registering transfers of the Options out of your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, Deloitte Corporate Finance or agents and the company secretary of the Company;
- compiling statistical information and Optionholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or Deloitte Corporate Finance; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Deloitte Corporate Finance and/or the company secretary of the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

### 3. Transfer of personal data

The personal data provided in this PINK Form of Listco Option Offer Acceptance will be kept confidential but the Offeror, Deloitte Corporate Finance and/or the company secretary of the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Deloitte Corporate Finance and/or agent(s) and the company secretary of the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Deloitte Corporate Finance and/or the company secretary of the Company, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, Deloitte Corporate Finance and/or the company secretary of the Company consider(s) to be necessary or desirable in the circumstances.

### 4. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, Deloitte Corporate Finance and/or the company secretary of the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, Deloitte Corporate Finance and the company secretary of the Company have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Deloitte Corporate Finance and/or the company secretary of the Company(as the case may be).

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約方、德勤企業財務及公司秘書有關個人資料及香港法例第486章個人資料(私隱)條例(「私隱條例」)之政策及慣例。

股東及／或監管機構之責任及股東可能不時同意或獲悉之其他用途。

### 1. 收集閣下個人資料之理由

- 倘閣下欲就所持有之股份接納股份上市公司購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據上市公司購股權要約應得之代價。

### 2. 用途

- 閣下於本粉紅色上市公司購股權要約接納表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：
- 處理閣下之接納及核實或遵從本粉紅色上市公司購股權要約接納表格及綜合文件載列之條款及申請手續；
- 登記將購股權從閣下名下轉讓；
- 保存或更新相關之購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 自要約方、德勤企業財務或代理人及公司秘書收取通訊；
- 編製統計資料及股東概覽；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約方或德勤企業財務業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約方、德勤企業財務及／或公司秘書履行彼等對

### 3. 轉交個人資料

本粉紅色上市公司購股權要約接納表格所提供之個人資料將會保密，但要約方、德勤企業財務及／或公司秘書可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約方、德勤企業財務及／或代理人及公司秘書；
- 為要約方、德勤企業財務及／或公司秘書之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券商或註冊證券機構；及
- 要約方、德勤企業財務及／或公司秘書認為必需或適當情況下之任何其他人士或機構。

### 4. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約方、德勤企業財務及／或公司秘書是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約方、德勤企業財務及公司秘書有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約方、德勤企業財務及／或公司秘書(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。