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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

OVERSEAS REGULATORY ANNOUNCEMENT

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

This announcement is published pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Please refer to the next page for the document which has been published by Techcomp (Holdings) Limited (the “Company”) on the website of the Singapore Exchange Securities Trading Limited on 28 December 2011.

By Order of the Board
Techcomp (Holdings) Limited
Sin Sheung Nam Gilbert
Company Secretary

Hong Kong, 28 December 2011

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*

TECHCOMP (HOLDINGS) LIMITED

Acquisition of the Remaining 32% Interests of **Richwell Hightech Systems Inc. (“Richwell”)**

Techcomp (Holdings) Ltd (the “Company”) is pleased to announce that the Company had acquired the remaining 32% equity interest of Richwell’s share capital (the “Acquisition”) at the total consideration of RMB7,200,000 in cash.

Richwell conducts no operation activities other than holding 81% of registered capital of Shanghai Sanco Instrument Co., Ltd. (上海三科仪器有限公司). (“Sanco”). Upon the completion of the Acquisition, the Company holds effective interests in Richwell and Sanco of 100% and 81% respectively.

The above transaction is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and its Group for the current financial year ending 31 December 2011.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Acquisition.

By Order of the Board

Sin Sheung Nam Gilbert
Company Secretary
28 December 2011