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雲能國際

YUNNAN ENERGY INTERNATIONAL

Yunnan Energy International Co. Limited

雲能國際股份有限公司*

(formerly known as “Techcomp (Holdings) Limited 天美(控股)有限公司”)

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

**(I) COMPLETION OF PLACING OF SHARES BY
THE CONTROLLING SHAREHOLDER;
(II) RESTORATION OF PUBLIC FLOAT; AND
(III) RESUMPTION OF TRADING**

Placing Agent of the controlling shareholder



Reference is made to the announcement dated 11 September 2018 jointly issued by the Offeror and the Company in relation to, among others, the close of the Listco Offers, the results of the Listco Offers, the public float of the Company and the suspension in trading of the Shares (the “**Close of Listco Offers Announcement**”), the clarification announcement of the Company dated 12 September 2018 (the “**Clarification Announcement**”), the announcement of the Company dated 21 September 2018 in relation to the grant of waiver (the “**Waiver**”) from strict compliance with Rule 8.08(1) (a) of the Listing Rules for the period commencing from 11 September 2018 to 31 October 2018 (the “**Waiver Announcement**”), the announcement of the Company dated 31 October 2018 in relation to the extension of the Waiver (the “**Extension of Waiver**”) from 1 November 2018 to 31 December 2018 (the “**Extension of Waiver Announcement**”), the announcement of the Company dated 27 November 2018 in relation to the resumption guidance (the “**Resumption Guidance Announcement**”) and the announcement of the Company dated 3 December 2018 in relation to the placing of Shares by the controlling shareholder of the Company (the “**Placing Announcement**”).

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Close of Listco Offers Announcement, the Clarification Announcement, the Waiver Announcement, the Extension of Waiver Announcement, the Resumption Guidance Announcement and the Placing Announcement.

COMPLETION OF PLACING OF SHARES BY THE CONTROLLING SHAREHOLDER

The Company was informed by the Offeror, the controlling shareholder of the Company that on 10 December 2018, 60,597,000 Placing Shares, representing approximately 22% of the issued share capital of the Company as at the date of this announcement, had been placed through the Placing Agent to not less than six placees who are third parties independent of the Company and its connected persons (as defined under the Listing Rules) and not parties acting in concert with the Offeror, at the placing price of HK\$3.267 per Placing Share. Completion of the Placing took place on 10 December 2018.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, none of the placees under the Placing has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing.

RESTORATION OF PUBLIC FLOAT

Immediately upon completion of the Placing, a total of 74,240,005 Shares, representing 26.95% of the issued share capital of the Company, are held by the public. As such, the public float of the Company has been restored to not less than 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules with effect from completion of the Placing. The following is a summary of the shareholding structure of the Company immediately before and immediately upon completion of the Placing:

Shareholders	As at the date of this announcement		Immediately upon completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
The Offeror and parties acting in concert with it	261,793,995	95.05	201,196,995	73.05
Other public Shareholders (including the Placees)	13,643,005	4.95	74,240,005	26.95
Total	275,437,000	100	275,437,000	100

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange and SGX-ST has been suspended with effect from 9:00 a.m. on Wednesday, 12 September 2018 pending the restoration of the minimum public float of the Shares. An application was made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Tuesday, 11 December 2018.

By Order of the Board
Yunnan Energy International Co. Limited
Zhang Jincan
Director

Hong Kong, 10 December 2018

As of the date of this announcement, the Board comprises Mr. ZHANG Jincan, Mr. JIANG Wei, Ms. ZHAO Na and Mr. HE Junyu as the executive Directors; and Mr. SHI Fazhen, Mr. KE Kasheng and Ms. JING Pilin as the independent non-executive Directors.

* *For identification purpose only*