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TECHCOMP (HOLDINGS) LIMITED

天美(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

RESUMPTION GUIDANCE

Reference is made to the announcement dated 11 September 2018 jointly issued by the Offeror and the Company in relation to, among others, the close of the Listco Offers, the results of the Listco Offers, the public float of the Company and the suspension in trading of the Shares (the “**Close of Listco Offers Announcement**”), the clarification announcement dated 12 September 2018 (the “**Clarification Announcement**”), the announcement of the Company dated 21 September 2018 in relation to the grant of waiver (the “**Waiver**”) from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period commencing from 11 September 2018 to 31 October 2018 (the “**Waiver Announcement**”) and the announcement of the Company dated 31 October 2018 in relation to the extension of the Waiver (the “**Extension of Waiver**”) from 1 November 2018 to 31 December 2018 (the “**Extension of Waiver Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Close of Listco Offers Announcement, the Clarification Announcement, the Waiver Announcement and the Extension of Waiver Announcement.

On 26 November 2018, the Company received a letter from the Stock Exchange (the “**Letter**”), in which the Stock Exchange sets out the following resumption guidance for the Company:

- restore the minimum public float required under Rule 8.08(1)(a); and
- announce all material information for its shareholders and investors to appraise its positions.

The Stock Exchange further indicated that it may modify or supplement the resumption guidance if the Company’s situation changes.

* For identification purpose only

Furthermore, under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 11 March 2020 in accordance with Rule 6.01A(2)(b)(i) of the Listing Rules. If the Company fails to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in the Shares by 11 March 2020, the Listing Department will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rule 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company has been informed by the Offeror that it has been using its best endeavors to negotiate the principal terms of the placing. The Company will keep its shareholders and potential investors informed of the progress as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange and SGX-ST has been suspended since 9:00a.m. on Wednesday, 12 September 2018, pending the restoration of the required minimum public float of 25%. Further announcement(s) will be made by the Company regarding the restoration of the public float and the resumption of trading in the Shares as and when appropriate.

By order of the Board
TECHCOMP (HOLDINGS) LIMITED
Zhang Jincan
Director

Hong Kong, 27 November 2018

As of the date of this announcement, the executive directors of the Company are Mr. Zhang Jincan, Mr. Jiang Wei, Ms. Zhao Na and Mr. He Junyu and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.