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TECHCOMP (HOLDINGS) LIMITED

天美(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES

Reference is made to the announcement dated 11 September 2018 jointly issued by the Offeror and the Company in relation to, among others, the close of the Listco Offers, the results of the Listco Offers, the public float of the Company and the suspension in trading of the Shares (the “**Close of Listco Offers Announcement**”), the clarification announcement dated 12 September 2018 (the “**Clarification Announcement**”) and the announcement of the Company dated 21 September 2018 in relation to the grant of waiver (the “**Waiver**”) from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period commencing from 11 September 2018 to 31 October 2018 (the “**Waiver Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Close of Listco Offers Announcement, the Clarification Announcement and the Waiver Announcement.

EXTENSION OF WAIVER

As disclosed in the Close of Listco Offers Announcement, the Offeror is taking appropriate steps following the close of the Listco Offers, including but not limited to, engaging placing agent(s) to place a sufficient number of Shares to independent third parties not connected with the Company or any of its core connected persons and not parties acting in concert with the Offeror, to restore the minimum public float as early as practicable.

The Company has been informed by the Offeror that more time is required to negotiate the principal terms of the placing. Given that the Waiver will expire on 31 October 2018 and the public float of the Company remains below the minimum public float requirement of 25% under the Listing Rules, the Company has applied to the Stock Exchange for an extension of the Waiver for the period from 1 November 2018 to 31 December 2018 (the “**Extension of Waiver**”). On 31 October 2018, the Stock Exchange granted the Extension of Waiver, subject to the issue of this announcement.

* For identification purpose only

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange and SGX-ST has been suspended since 9:00a.m. on Wednesday, 12 September 2018, pending the restoration of the required minimum public float of 25%. Further announcement(s) will be made by the Company regarding the restoration of the public float and the resumption of trading in the Shares as and when appropriate.

By order of the Board
TECHCOMP (HOLDINGS) LIMITED
Zhang Jincan
Director

Hong Kong, 31 October 2018

As of the date of this announcement, the executive directors of the Company are Mr. Zhang Jincan, Mr. Jiang Wei, Ms. Zhao Na and Mr. He Junyu and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.