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TECHCOMP (HOLDINGS) LIMITED

天美(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES

Reference is made to the announcement dated 11 September 2018 jointly issued by the Offeror and the Company in relation to, among others, the close of the Listco Offers, the results of the Listco Offers, the public float of the Company and the suspension in trading of the Shares (the “**Close of Listco Offers Announcement**”) and the clarification announcement dated 12 September 2018 (the “**Clarification Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Close of Listco Offers Announcement.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES

As stated in the Clarification Announcement, the Offeror received valid acceptances in respect of a total of 92,252,847 Offer Shares under the Listco Share Offer, representing approximately 33.49% of all the issued share capital of the Company as at the date of the Clarification Announcement. As a result, a total of 13,643,005 Shares, representing approximately 4.95% of all the issued share capital of the Company as at the date of the Clarification Announcement, are held by the public. Consequently, the Company could not satisfy the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules.

An application was made to the Stock Exchange for a waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period from 11 September 2018 to 31 October 2018 (the “**Waiver**”). On 21 September 2018, the Stock Exchange granted the Waiver to the Company, subject to the issue of this announcement.

* For identification purpose only

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange and SGX-ST has been suspended since 9:00a.m. on Wednesday, 12 September 2018, pending the restoration of the required minimum public float of 25%. Further announcement(s) will be made by the Company regarding the restoration of the public float and the resumption of trading in the Shares as and when appropriate.

By order of the Board
TECHCOMP (HOLDINGS) LIMITED
Zhang Jincan
Director

Hong Kong, 21 September 2018

As of the date of this announcement, the executive directors of the Company are Mr. Zhang Jincan, Mr. Jiang Wei, Ms. Zhao Na and Mr. He Junyu and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.