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**TECHCOMP (HOLDINGS) LIMITED**

天美（控股）有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 1298)**

**(Singapore Stock Code: T43)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Techcomp (Holdings) Limited (the “**Company**”) dated 26 January 2018 (the “**Announcement**”) in relation to the update on the Proposal. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company and the Possible Purchaser would like to clarify that the application materials in relation to the Proposal submitted by the Possible Purchaser are still subject to the approval of or endorsement by the State-owned Assets Supervision and Administration Commission at a local level, and not the State-owned Assets Supervision and Administration Commission of the State Council as stated in the Announcement.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By Order of the Board of  
**Techcomp (Holdings) Limited**  
**Lo Yat Keung**  
*President*

Hong Kong, 31 January 2018

*As of the date of this announcement, the executive directors of the Company are Mr. Lo Yat Keung (President), Mr. Chan Wai Shing and Mr. Christopher James O'Connor and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.*

*The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\*For identification purpose only*