

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and The Singapore Exchange Securities Trading Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

RESPONSE TO QUERIES FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON ANNUAL REPORT 2014

The Singapore Exchange Securities Trading Limited (“SGX-ST”) had on 8 April 2015 requested Techcomp (Holdings) Limited (the “Company”) to provide certain information in relations to its Annual Report 2014.

The questions from the SGX-ST and the Company are set out below:

SGX-ST Question 1

Please confirm whether the Company has complied with Rules 712 and 715 or 716 of the SGX-ST Listing Manual in relation to the appointment of auditor.

The Company’s response

The Group has appointed suitable audit firms to meet the Group’s audit obligations. In appointing the audit firms for the Group, the Audit Committee and the Board are satisfied that the appointment of different auditing firms for its subsidiaries will not compromise the standard and effectiveness of the audit of the Company.

The Group has complied with Rules 712, 715 and 716 of the Listing Manual in relation to its external auditors.

By Order of the Board
Techcomp (Holdings) Limited
Sin Sheung Nam Gilbert
Company Secretary

Hong Kong, 9 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive directors of the Company are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*