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**TECHCOMP (HOLDINGS) LIMITED**

**天美（控股）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 1298)**

**(Singapore Stock Code: T43)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the circular of Techcomp (Holdings) Limited (the “**Company**”) dated 29 June 2018 (the “**Circular**”) in relation to the Group Reorganisation, the Distribution In Specie, the Supply Framework Agreement, the Service Agreements, the CB Subscription Agreement, the amendment to the terms of the 2004 Share Option Scheme, and the amendment to the terms of the 2011 Share Option Scheme. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company wishes to clarify that, due to inadvertent typographical error, certain dates and time in section headed “Expected Timetable” in the Chinese version of the Circular are inconsistent with the English version of the Circular and therefore need to be amended as follows: (i) Latest date and time for lodging proxy form for SGM should read “2018 年 7 月 15 日(星期日)下午二時三十分” instead of “2018 年 7 月 15 日(星期日)”, (ii) Sale and Purchase Completion and completion of the Distribution In Specie should read “2018 年 8 月 1 日(星期三)” instead of “2018 年 8 月 2 日(星期二)”, (iii) Listco Offers and Privateco Offer open date should read “最遲為 2018 年 8 月 8 日(星期三)” instead of “最遲為 2018 年 8 月 9 日(星期四)”, and (iv) First closing date of the Listco Offers and the Privateco Offer should read “最遲為 2018 年 8 月 29 日(星期三)” instead of “最遲為 2018 年 8 月 30 日(星期四)”.

The above clarification does not affect other information contained in either the English or the Chinese version of the Circular.

By Order of the Board of  
**Techcomp (Holdings) Limited**  
**Lo Yat Keung**  
*President*

Hong Kong, 4 July 2018

*As of the date of this announcement, the executive directors of the Company are Mr. Lo Yat Keung (President), Mr. Chan Wai Shing and Mr. Christopher James O'Connor and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Offeror, Circle Brown, their respective associates and parties acting in concert with them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror and Circle Brown) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*As at the date of this announcement, the sole director of the Offeror is Zhang Jincan and the directors of YEIG are Duan Wenquan, Qiu Lujin, Liu Wenxian, Yang Wanhua, Li Xiang, Geng Shulun and Wang Yongqiang.*

*The sole director of the Offeror and the directors of YEIG jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group, Circle Brown, the Vendors, their respective associates and parties acting in concert with them), and confirms, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement (other than the information relating to the Group, Privateco, Circle Brown and the Vendors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*As at the date of this announcement, the sole director of Circle Brown is Mr. Lo Yat Keung.*

*The director of Circle Brown accepts full responsibility for the accuracy of the information contained in this announcement (other than the information relating to the Group, the Offeror, their respective associates and parties acting in concert with them), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Group, the Directors and the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*The English text of this announcement shall prevail over its Chinese text.*

*\*For identification purpose only*