



TECHCOMP (HOLDINGS) LIMITED

(Incorporated in Bermuda)
(Company Registration Number: 34778)

ANNOUNCEMENT

PROPOSED DUAL PRIMARY LISTING IN HONG KONG – AVAILABILITY OF THE LISTING DOCUMENT

Further to the announcement dated 7 December 2011 in relation to the receipt of approval-in-principle for the proposed dual primary listing on The Main Board of The Stock Exchange Of Hong Kong Limited ("**HKEx**") and information on bridging arrangement, Techcomp (Holdings) Limited ("**Techcomp**") is pleased to announce that electronic copies of the English and Chinese versions of the listing document to be issued by Techcomp with respect to the Listing (the "**Listing Document**") dated 9 December 2011 are available on the website of the HKEx at <http://www.hkexnews.hk> on 9 December 2011.

The Listing Document does not constitute a prospectus, notice, circular, brochure, advertisement or other document offering to sell any securities to the public, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite or solicit offers by the public to subscribe for or purchase any securities. No new shares will be allotted and issued in connection with, or pursuant to, the Listing Document.

Additionally, in accordance with the requirements of the HKEx, Techcomp has today posted the formal notice in relation to the Listing on the website of the HKEx at <http://www.hkexnews.hk>. A copy of the notice is also attached to this announcement.

The Directors wish to highlight to Shareholders that as the Listing is still subject to the fulfilment of other conditions, including the granting of the final approval for the listing of, and permission to deal in, the Shares on the Main Board of the HKEx by the Listing Committee, the Listing may or may not occur. There is no assurance that such final approval will be granted.

The information relating to the Listing as stated in this announcement is subject to change. Shareholders are therefore reminded to exercise caution when dealing in the shares of Techcomp. In the event that Shareholders are in doubt when dealing in the shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

The Company will announce any material updates when appropriate.

BY ORDER OF THE BOARD

Sin Sheung Nam Gilbert
Company Secretary
9 December 2011