

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for shares or other securities of Techcomp (Holdings) Limited (the “Company”). Prospective investors should read the listing document dated 9 December 2011 (the “Listing Document”) issued by the Company for detailed information about the Company.

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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Listing Document.

TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

NOTICE OF LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bridging Dealer’s designated dealer identity number and number of Shares transferred
and to be transferred from Singapore to Hong Kong**

Sponsor



The board of directors of the Company issues this announcement to provide details of the Bridging Dealer’s designated dealer identity number and the number of Shares transferred and to be transferred from Singapore to Hong Kong.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk factors” contained in the Listing Document) and the announcements dated 9, 15, 16, 19, 20 and 21 December 2011 issued by the Company before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document and the announcements dated 9, 15, 16, 19, 20 and 21 December 2011 issued by the Company.

As at the date of this announcement, the total number of issued Shares is 232,500,000 Shares. Based on the net assets attributable to the Shareholders as at 30 June 2011 (i.e. US\$54,377,000 (approximately HK\$422,509,290), and calculated on the basis of 232,500,000 Shares in issue, the net asset value per Share would be approximately US\$0.234 (approximately HK\$1.818).

BRIDGING DEALER'S DESIGNATED DEALER IDENTITY NUMBER

As disclosed in the section headed “Listings, Registration, Dealing and Settlement — Bridging Arrangements — Intended arbitrage activities during the Bridging Period” of the Listing Document, upon the Listing and during the Bridging Period (being the 30-day period from and including the Listing Date), the Bridging Dealer (BOCI Securities Limited (and/or its affiliates authorised to carry out arbitrage activities)), on its own account, will seek to undertake arbitrage activities in circumstances as described in that section. The Bridging Dealer has set up a designated dealer identity number 8181 solely for the purposes of carrying out arbitrage trades under the bridging arrangement in Hong Kong, in order to ensure identification and thereby enhance transparency of such trades on the Hong Kong market. Any change in such designated dealer identity number will be disclosed as soon as practicable by way of announcement on both the Hong Kong Stock Exchange and the SGX-ST, and will be posted by the Company on its website. The Bridging Dealer has also set up another designated dealer identity number 8170 which will only be used in emergency and unforeseen situation if the aforesaid identity number for arbitrage trades cannot be used.

INFORMATION ON SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG PRIOR TO THE LISTING

As disclosed in the section headed “Listings, Registration, Dealing and Settlement — Settlement — Special arrangements to facilitate transfers prior to the Listing” of the Listing Document, special arrangements have been made to facilitate transfer of Shares prior to the Listing. In connection with the Listing, the Company will make arrangement for three batch-transfers of Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register prior to the Listing.

The Board has been informed that as at 6:00 p.m. on 22 December 2011, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement:

- the Singapore Transfer Agent has received instructions from Shareholders for the transfer of an aggregate 92,758,000 Shares (representing approximately 39.90% of the Shares in issue) to the Hong Kong Branch Share Register, including (i) 91,349,000 Shares (representing approximately 39.29% of the total number of issued Shares) were transferred under the first Batch-Transfer; and (ii) 1,409,000 Shares (representing approximately 0.61%) were transferred under the second Batch-Transfer;

- all of the 92,758,000 Shares in respect of which the Singapore Transfer Agent has received transfer instructions (representing approximately 39.90% of the total number of issued Shares) under the first Batch-Transfer and second Batch-Transfer have been registered on the Hong Kong Branch Share Register; and
- as at 19 December 2011 (final date to submit Withdrawal of Securities Form to CDP and Removal Request Form to the Singapore Transfer Agent of the third Batch-Transfer), an aggregate of 35,533,000 Shares withdrawal request has been received under the third Batch-Transfer (representing approximately 15.28% of total number of issued Shares).

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Executive Director

Hong Kong, 22 December 2011

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

For the purpose of illustration only, US\$ and S\$ are translated into HK\$ at the rate of US\$1.00 = HK\$7.77 and S\$1.00 = HK\$5.96 respectively. No representation is made that any amount of US\$ and S\$ been or could be converted at the above rate or at any rates or at all.

* *For identification purposes only*