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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of announcement which has been published by Techcomp (Holdings) Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 27 March 2012.

By Order of the Board
Techcomp (Holdings) Limited
Lo Yat Keung
Chairman

Hong Kong, 27 March 2012

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*

TECHCOMP (HOLDINGS) LIMITED

Acquisition of IXRF Systems Inc.

Techcomp (Holdings) Ltd (the "Company") is pleased to announce that on the Group had entered into Sales and Purchases Agreement to acquire 874 shares of IXRF Systems Inc. (the "IXRF"), a company incorporated in United States of America, at the total cash consideration of approximately USD1,530,000 (the "Acquisition"). The consideration for the Acquisition was concluded after arm's length negotiation on a willing-buyer willing-seller basis.

IXRF is specialized in microanalysis instruments, integrated X-Ray fluorescence instruments and detectors instruments. As at 31 December 2011, the net assets value of IXRF was approximately USD800,000. Upon the completion of the Acquisition, the Group shall hold approximately 56% interest of IXRF.

The above transaction is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and the Group for the current financial year.

None of the directors or controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the Acquisition.

As the applicable percentage ratios under both Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "SEHK Listing Rules") and Chapter 10 of the listing rules of the Singapore Exchange Securities Trading Limited (the "SGX Listing Rules") is less than 5%, the Acquisition does not constitute a notifiable transaction and constitute a non-discloseable transaction for the Company under Chapter 14 of the SEHK Listing Rules and Rule 1010 of the SGX-ST Listing Manual respectively.

By Order of the Board

Sin Sheung Nam Gilbert
Company Secretary
27 March 2012