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TECHCOMP (HOLDINGS) LIMITED

天美（控股）有限公司*

(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298

Singapore Stock Code: T43

CLARIFICATION ANNOUNCEMENT

EXERCISE OF CALL OPTION TO ACQUIRE REMAINING 20% INTEREST IN PRECISA GRAVIMETRICS AG

CONNECTED TRANSACTION

Reference is made to the announcement of Techcomp (Holdings) Limited (the “Company”) dated 22 May 2012 regarding the connected transaction on exercise of call option to acquire remaining 20% equity interest in Precisa Gravimetrics AG and the shareholder's loan from Mr. Jürg Strub (the “Announcement”). Terms used in this announcement shall have the same meanings as those used in the Announcement, unless otherwise specified.

The Board wishes to clarify that the basis of consideration for the exercise of the Call Option is determined with reference to the turnover and net profit attributable to the remaining 20% equity interest in Precisa held by the Vendor as reflected in Precisa's audited accounts for the year ended 31 December 2011 and the shareholder's loan granted by the Vendor after the Group's acquisition of the first 80% equity interest in Precisa.

By Order of the Board
Techcomp (Holdings) Limited
Sin Sheung Nam Gilbert
Company Secretary

Hong Kong, 23 May 2012

As at the date of this announcement, the executive Directors are Mr. Lo Yat Keung (Chairman), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*