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TECHCOMP (HOLDINGS) LIMITED

天美(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

FURTHER SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 DECEMBER 2013

References are made to (i) the prospectus of Techcomp (Holdings) Limited (the “**Company**”) dated 9 December 2011 (the “**Prospectus**”); (ii) the announcements of the Company dated 9 September 2013, 23 September 2013 and 2 October 2013 (collectively, the “**Announcements**”) in relation to, among the other things, the Placing of Unlisted Warrants; (iii) the annual report of the Company for the financial year ended 31 December 2013 published on 27 March 2014 (the “**Annual Report**”); and (iv) the supplemental announcement of the Company dated 5 August 2014 in relation to the Annual Report (the “**Supplemental Announcement**”). Unless otherwise defined, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

DEED OF NON-COMPETITION

As disclosed in the Prospectus, each of Mr. Lo Yat Keung, being the controlling shareholder of the Company, and the executive directors of the Company (collectively, the “**Covenantors**”) has entered into a deed of non-competition (the “**NCU**”) with the Company. As at the date of the Annual Report, the board of directors of the Company, including the independent non-executive directors of the Company, has reviewed and the Company is not aware of any breach of the NCU by any of the Covenantors and their respective associates for the year ended 31 December 2013.

As disclosed in the Prospectus, pursuant to the terms of the NCU, each of the Covenantors has severally, irrevocably and unconditionally, undertaken that it or he or she will (i) provide to the Company and its subsidiaries all information necessary for the enforcement of the undertakings contained in the NCU; and (ii) confirm to the Company, on an annual basis, as to whether it or he or she has complied with such undertakings. As at the date of the Annual Report, each of the Covenantors has confirmed to the Company that it or he or she has complied with such undertakings.

As at the date of the Annual Report, none of the terms of the NCU has been changed since the Company’s listing on The Stock Exchange of Hong Kong Limited.

USE OF PROCEEDS FROM PLACING OF UNLISTED WARRANTS

The Company wishes to clarify that there was a typographical error appearing in the Supplemental Announcement. The proceeds from Placing of HK\$203,000, net of Placing expenses of HK\$262,000, were recorded in the Annual Report as a component of shareholders' equity in warrant reserve, which has been used as the general working capital of the Group.

The above additional information does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By Order of the Board of
Techcomp (Holdings) Limited
Lo Yat Keung
President

Hong Kong, 13 August 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Lo Yat Keung (President), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors of the Company are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*