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TECHCOMP (HOLDINGS) LIMITED

天美(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1298)

(Singapore Stock Code: T43)

CANCELLATION OF GRANT OF SHARE OPTIONS

Reference is made to the announcement dated 22 January 2015 (the “**Announcement**”) of Techcomp (Holdings) Limited (the “**Company**”) in relation to the grant of Share Options. Unless otherwise defined, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As approved by the Board and agreed by the relevant Grantee, the grant of a total of 300,000 Share Options to Ms. Xu Songhua shall be cancelled with effect from 23 January 2015 in accordance with the terms of the Scheme. This cancellation is in compliance with the terms of the Scheme.

As at the date of this announcement, none of the Share Options have been exercised. Accordingly, the Company considers that the cancellation of the grant of a total of 300,000 Share Options to Ms. Xu Songhua shall not have any material adverse impact to the Company.

By Order of the Board of
Techcomp (Holdings) Limited
Lo Yat Keung
President

Hong Kong, 23 January 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Lo Yat Keung (President), Mr. Chan Wai Shing and Mr. Xu Guoping, and the independent non-executive Directors of the Company are Mr. Seah Kok Khong, Manfred, Mr. Ho Yew Yuen and Mr. Teng Cheong Kwee.

**For identification purpose only*